Student Financing Module
A KBOR Hosted Webinar

April 10, 2013

Patti Biggs, Project Specialist,

Data Collections Team

Data Research and Planning

Verify participation

★ We want to make sure that all participants have successfully logged in to webinar.

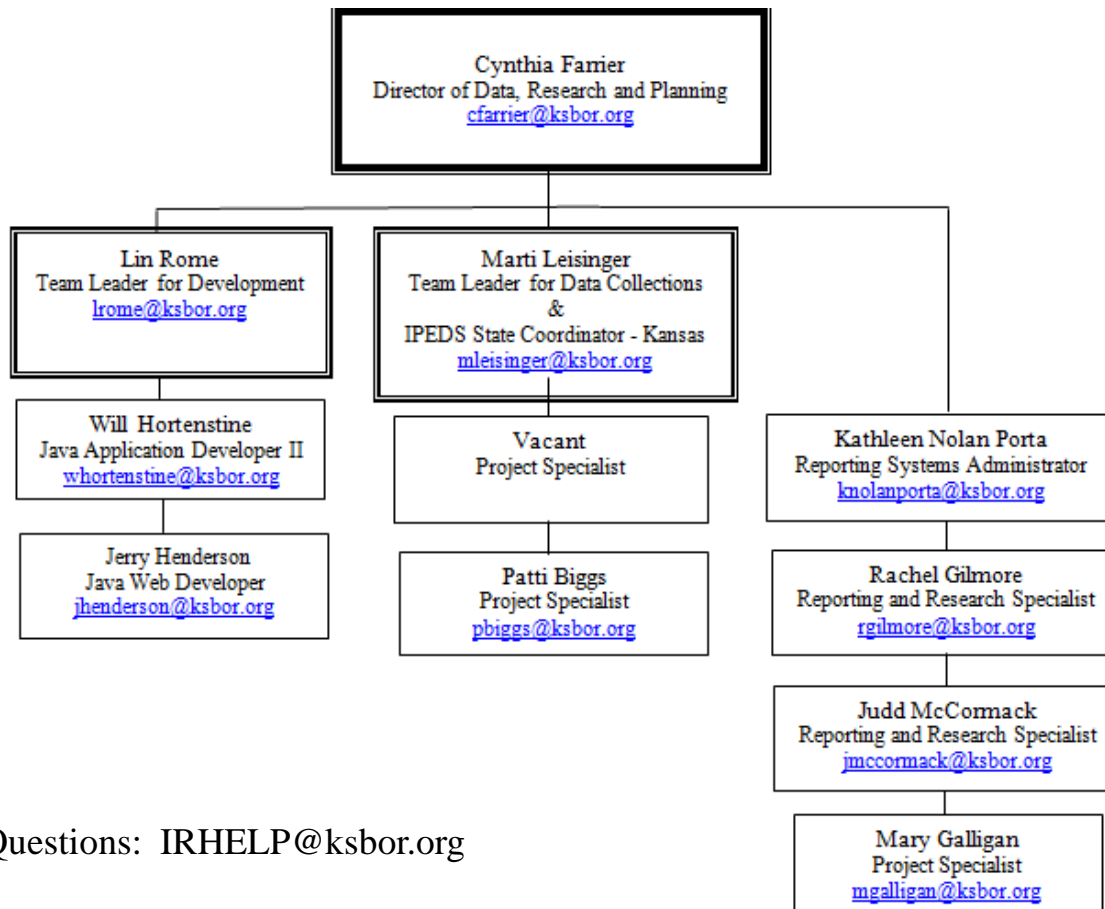★ Please make sure phone is not muted and just respond with "yes" as your institution is called.

Before we get started...

★ Please mute your phone to avoid background noise during the webinar.

★ We will have time at the end of the presentation to take questions. If we have questions come in through the "chat" portion of the webinar that we don't get to during this call, we will send those answers out to participants shortly after the webinar.

Data Research and Planning Organization Chart

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Organization Chart
http://data.kansasregents.org/public_doc/support/DRP_org_chart_8-11-1.pdf

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Agenda

- ★ Overview of Student Financing Module
  - Timelines
  - How SFM is situated in the KBOR data context
- ★ Review of file structure & individual fields
  - Students Cost file
  - Students Financing file
- ★ Feedback regarding Beneficial Reports

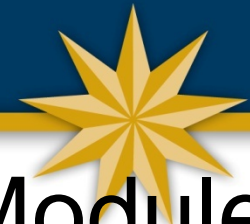# KANSAS BOARD OF REGENTS

OVERVIEW OF THE STUDENT FINANCING MODULE

What is the Student Financing Module?

★ "SFM" – Designed as 2 new files within Academic Year Collection of KHEDS

★ Motivated by questions concerning

- Are we Pricing Students out of Higher Education?

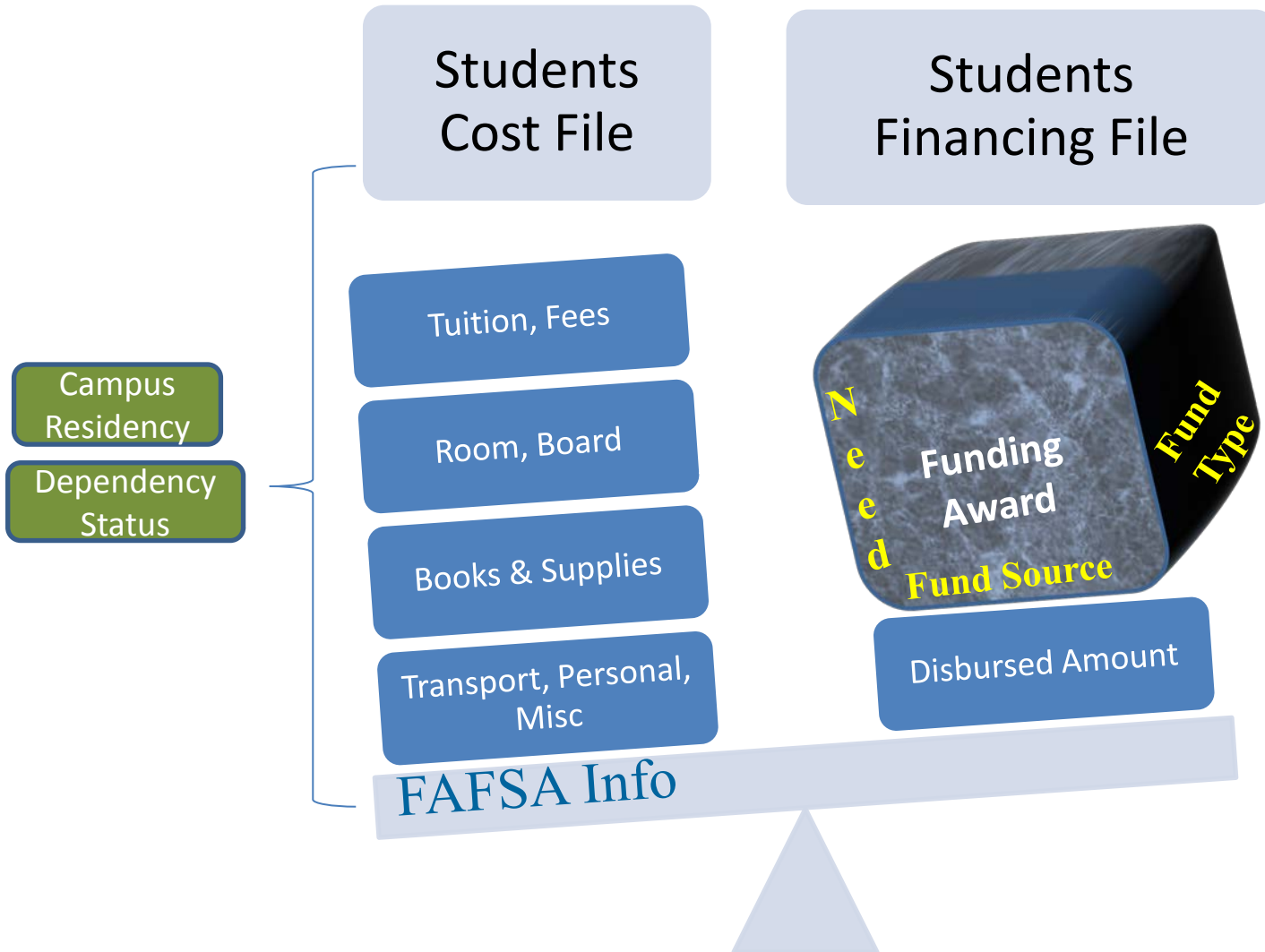★ Will eliminate the spreadsheet collection of Tuition Waivers

What is the Student Financing Module?

★ <u>Goal</u>:   Within the KSPSD database …

- To develop a module containing information necessary to address questions related to how students finance higher education

- <u>FAQ</u>: Are students being priced out of higher education
- Is there a correlation between aid received, debt incurred and retention?
- Is there a shift in the types of institutions attended? In where they attend? In course loads?

What is the Student Financing Module?

Students Cost File

Students Financing File

Campus Residency

Dependency Status

Tuition, Fees

Room, Board

Books & Supplies

Transport, Personal, Misc

FAFSA Info

Need

Fund Type

Funding Award

Fund Source

Disbursed Amount

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THE STUDENT FINANCING MODULE TIMELINE

Timeline: 4 Major Components

★ Ten year span: 2006 - 2016

- Phase I: Planning & Design
- Phase II: Implementation
- Phase III: Analytics & Feedback
- Phase IV: Collection & Reporting

Timeline Phase I: Planning & Design

★ October 2006 – Advisory Committee meets

★ March 2012 – Webinar – KHEDS Update

★ June 2012 – KBOR Conference

★ July 2012 – meet with Steering Group

★ August 2012– host webinar to collect broader perspectives and increase awareness

★ September 2012 – complete data definitions

★ September 5-14, 2012 – Steering Group review/feedback

★ September 17-28, 2012 – Webinar Group review/feedback

★ November 2012 – complete and distribute documentation

Timeline Phase II: Implementation

★ In progress:

- Update Oracle databases with tables for collection
- Design basic reports

★ Spring Webinar April 10, 2013 – review, Q/A, discuss

★ June 12-13, 2013 KBOR Conference – review, Q/A, discuss

- Maintain a posting of cumulative FAQ and Responses

★ July-September 2013 - open for collection along with other files within the KSPSD Academic Year Collection (*retrospective collection*)

- No Certifications
- Pilot Year, required collection
- Not published to external audiences

Timeline
Phase III: Analytics and Feedback

★ Fall 2013/Winter 2014 – internal exploratory analysis of initial collection, refine as necessary with feedback from and to stakeholders

Phase IV: Collection and Reporting

★ July-September 2014 – open for collection

- Should be good for reporting - anticipated 2015

★ July – September 2015 – open for collection

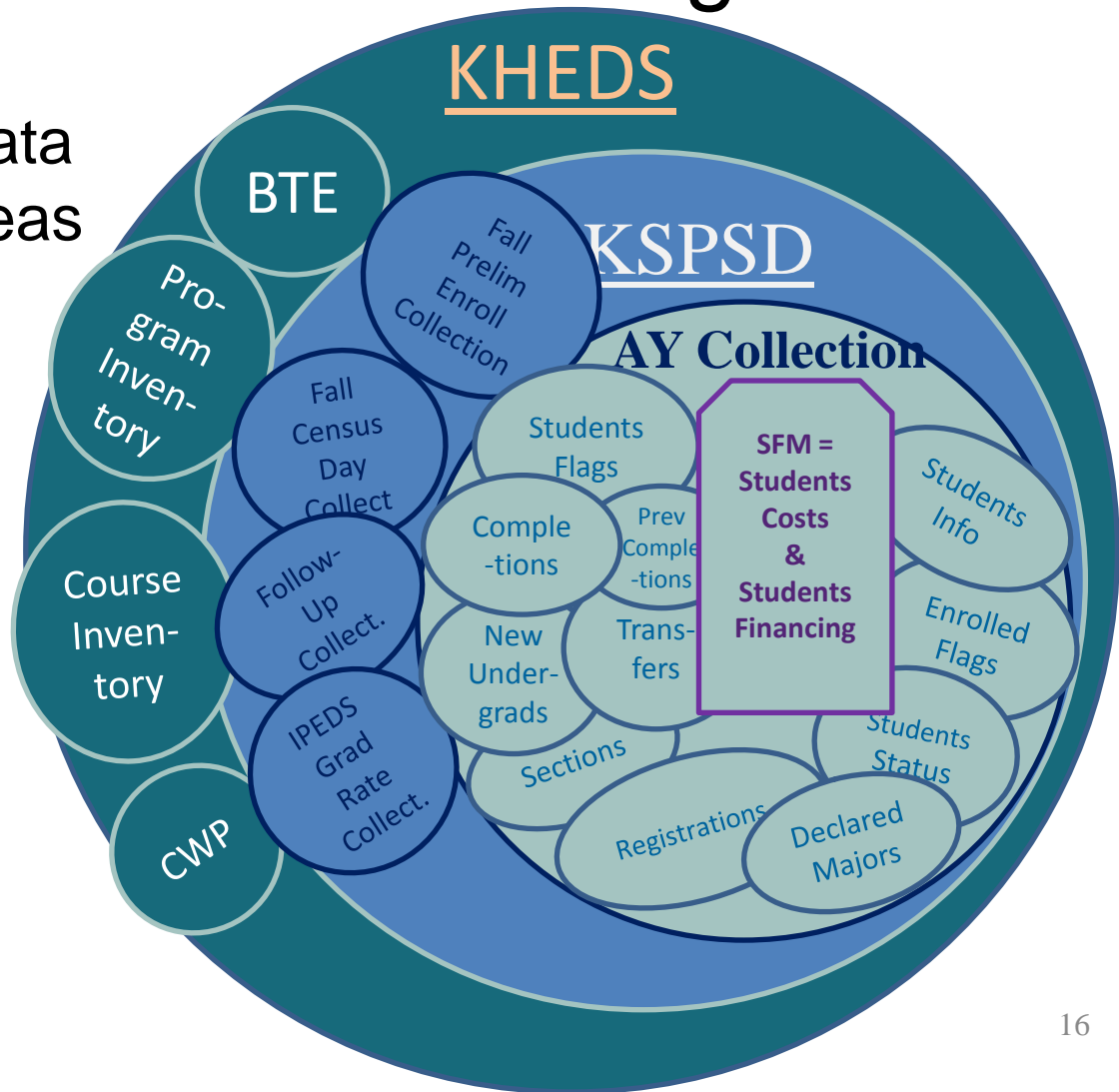- 2 year comparison available here
- Reporting anticipated 2016

SFM AND THE KBOR DATA COLLECTIONS

KBOR Data Collections: Background

★ <u>KHEDS</u>: Kansas Higher Education Data System -Content areas

★ <u>KSPSD</u>: Student Data Collections within KHEDS

★ <u>AY Collection</u>: files within KSPSD

★ <u>Student Financing Module</u> : 2 files within AY Collection

KHEDS

KSPSD

AY Collection

BTE

Pro-gram Inven-tory

Course Inven-tory

CWP

Fall Prelim Enroll Collection

Fall Census Day Collect

Follow-Up Collect.

IPEDS Grad Rate Collect.

Students Flags

Comple-tions

Prev Comple-tions

New Under-grads

Trans-fers

Sections

Registrations

SFM = Students Costs & Students Financing

Students Info

Enrolled Flags

Students Status

Declared Majors

SFM FILES, FIELDS AND REQUIREMENTS

The SFM Data Collection

★ Files: Two Additional Files as part of the AY Collection:

- Students Cost File
- Students Financing File

★ Each File Reviewed

- Population: "pool" of students
- Measurement constructs / Domains
- Constitution of Record
- Fields
  - ▶ Field Description, Field Definition - - CDS, IPEDS, ISIR/IFAP

Students Cost File

Students Financing File

Tuition, Fees

Room, Board

Books & Supplies

Transport, Personal, Misc

Campus Residency

Dependency Status

FAFSA Info

Need

Fund Type

Funding Award

Fund Source

Disbursed Amount

Students Cost File

★ General perspectives on collecting costs

★ Actual Cost figures wherever possible

    ★ What was invoiced/charged to the student

★ Broken down wherever possible

★ Per Student – Per Reporting Period – Per Tuition Type

Students Cost File – Record

★ One Students Cost Record

- Per Student
- Per Reporting Period
- Per Tuition Type
  <u>"Primary Flag"</u>
  - ★ Indicates Primary (P) or Subsequent (S) cost record
  - ★ Based on received feedback that some students are charged differential rates within a single reporting period.

Students Cost File: Fields

★ "Standard" identification fields

- Student ID Number (ssn)
- College assigned Student number
- FICE Institution ID
- Term (AY)
- Term Year
- Reporting Period
  - ►SU Summer
  - ►FA   Fall
  - ►SP   Spring

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Students Cost File: Fields

"Primary Flag"

- Indicator to allow instances where a student may be charged multiple tuition rates for various courses within a single reporting period.

  ►P Primary
  - ★ Every Student in Term <u>Must</u> have a Primary Cost Record

  ►S Subsequent
  - ★ Any student *may* have one or more subsequent cost records within the reporting period

- Which record is entered as "Primary" and which is "Subsequent" makes little difference.

Students Cost File: Fields

★ Campus Residency

  ► ON   On Campus

    – Residing in accommodations owned and controlled by institution.

  ► OF   Off Campus

    – Residing in accommodations not meeting *both* "owned and controlled by institution" requirement.

If Primary Flag = P,   This field cannot be blank
If Primary Flag = S,   This field must be blank

Students Cost File: Fields

★ **Dependency Status**

- With FAFSA
  - ►I Independent
  - ►D Dependent
- Without FAFSA
  - ►I Independent

    24+ yoa /or/ married /or/ graduate-prof student /or/ veteran /or/ member of armed forces /or/ orphan, ward of court /or/ has dependents other than spouse

  - ►U Unknown
    - – No FAFSA + meets none of the Independent characteristics

If Primary Flag = P,   This field cannot be blank
If Primary Flag = S,   This field must be blank

Students Cost File

Students Financing File

Tuition, Fees

Campus Residency

Dependency Status

Room, Board

Books & Supplies

Other (Transport, Personal, Misc.)

FAFSA Info

Funding Award

Need

Fund Type

Fund Source

Disbursed Amount

Students Cost File

Students Financing File

Tuition, Fees

- **Tuition Charges**
- **Tuition Type**
- **Instructional Fees**
- **Required Fees**
- **Optional Fees**

Funding Award

Room, Board

Campus Residency

Dependency Status

Books & Supplies

Other (Transport, Personal, Misc.)

Disbursed Amount

FAFSA Info
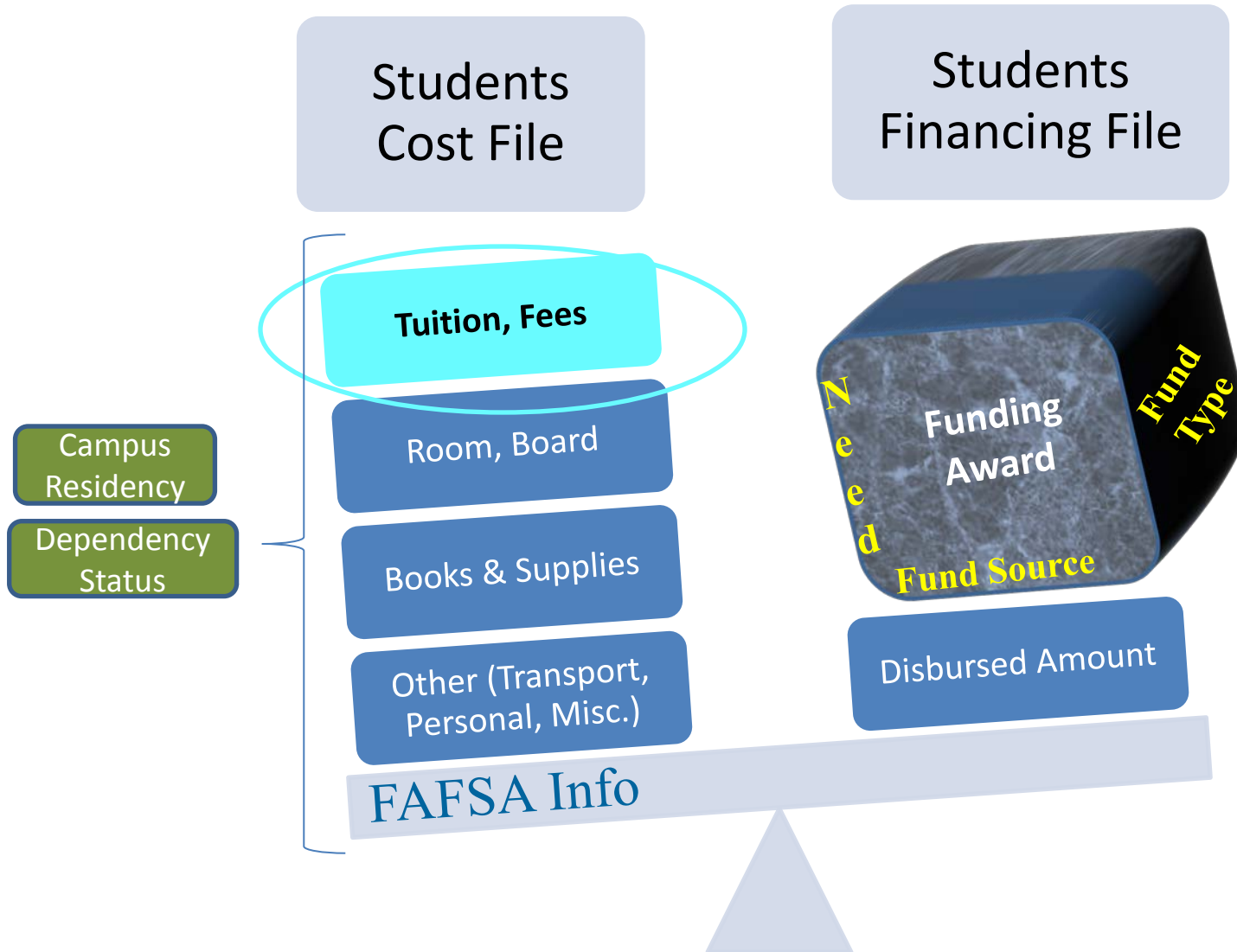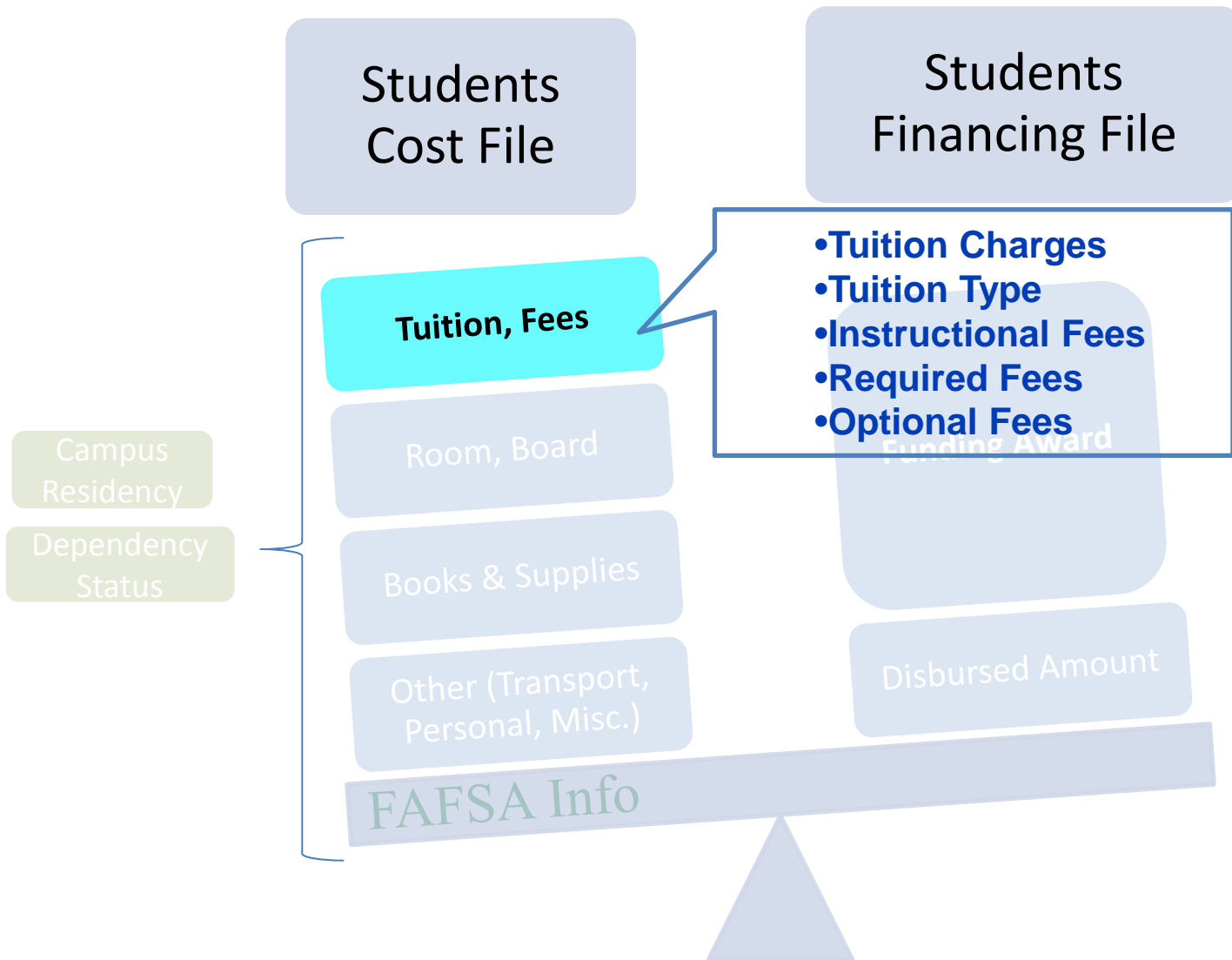
Students Cost File: Fields

★ Tuition Charges Assessed Before Adjustments
- The dollar value of tuition charged to a particular student within this reporting period for the type of tuition identified by the Tuition Type Flag (*see next variable*)
- Typically, this amount is before any aid, adjustments, waivers, or other adjustments, discounts or allowances (except those made due to changes in courses/credit load levels, add/drop, in accord with institutional policy) are made.
- Number to nearest dollar

- Cannot be blank.

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Students Cost File: Fields

★ Tuition Type Flag: Defined

- the type of tuition charge assessed to this student in this reporting period and measured in this record.
    - ► If student is charged multiple rates of tuition within this reporting period, the student will have multiple records in the Student Costs File-one record for each distinct tuition rate type charged.

- If multiple tuition rates for this student this reporting period, any tuition cost may be selected as "primary."

★ Tuition Type Flag: Categories

- Standard
- Special

Students Cost File: Fields

★ Tuition Type Flag - <u>Standard</u> Tuition Rate Assessed:

  ► for State Universities: those tuition rates identified in the Comprehensive Fee Schedule

  ► for Community Colleges, Technical Colleges, Washburn University and WIT: those tuition rates identified in the Tuition and Fees Report

- Tuition Type-Standard Tuition Rate: Values

  ID=In District Tuition Rate   **IN**=In State Tuition Rate

  OT=Out of State Tuition Rate   **IT**=International Tuition Rate

Students Cost File: Fields

★ Tuition Type Flag – <u>Special</u> Tuition Rate Assessed: Values

CN=Compact In-State Tuition (KU)

ED=KU Edwards Campus Metro KC

GA=PSU Gorilla Advantage

CP=ESU Corky Plus

MW=MSEP, "Midwest Student Exchange
  Program"

OL=On-Line Tuition Rate
  (examples include but are not limited to:
  FHSU Virtual College Tuition, PSU's CONED,
  Bartonline)
  PC=Pre-College Tuition Rate Assessed

CT=Compact Out-of-State Tuition (KU)

EK=EduKan

GE=PSU Gorilla Edge

LG=Legacy Program Tuition

NR=NEARR, "Neighbors in Education
  and Recruitment and Retention"

VI=FHSU Virtual College International

VM=FHSU Virtual College MBA

CS=FHSU Contiguous State Resident
  Tuition

HK=Attended Haskell and enrolled as
  Native American

- Cannot be blank

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Students Cost File: Fields

★ Instructional Fees

- Sum of fees charged to a student for the set of courses or the program in which s/he is enrolled during this reporting period or based upon the particular program, college or school of study in which the student is enrolled.

- Examples of Instructional Fees include:

  ► Tuition Surcharges/ Tuition differentials/ Course fees

  ► Lab fees

  ► Special program fees or Fees associated with particular programs/schools of study

If Primary Flag = P,   This field cannot be blank; may be 0
If Primary Flag = S,   This field must be blank

Students Cost File: Fields

Fees: Do NOT include Fines!

★ Required Fees

- Fixed sum charged to students for items not covered by tuition and required of such a large proportion of all students that the student who does not pay is the exception.

- Does not include application fees or optional fees such as lab fees or parking fees. *(per CDS definition)*

★If Primary Flag = P,   This field cannot be blank; may be 0
If Primary Flag = S,   This field must be blank

Students Cost File: Fields

★ Optional Fees

- Optional Fees are the variable sum charged to students for items over which the student has some choice (opt in/opt out).

- These fees are for items which _are not_ _necessary_ for the student's enrollment and course load during this reporting period – although they may enhance the student's overall experience.

- Examples of Optional Fees include but are not limited to
  - ► Sports tickets
  - ► Recreational/ Extracurricular Activity
  - ► Yearbooks
  - ► Student membership in alumni association
  - ► Career Assessments
  - ► Coordinated weekend events
  - ► Theater tickets

★ If Primary Flag = P,　　　This field cannot be blank; may be 0
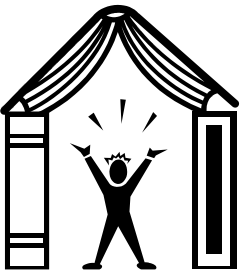If Primary Flag = S,　　　This field must be blank

Students Cost File: Fields

★ Room Charge/Cost:

- The dollar amount for room expenses for this student in this reporting period

  ► In Preferred order…

    – **Actual charges**: Actual dollar amount of room expenses for this student for this reporting period.

    – **Budgeted expense**: The estimated dollar amount of room expenses actually charged to the student or as used in the student's Financial Aid budget (FAFSA) for this student for this reporting period.

    – **Estimated Expense**: If this student is an off-campus resident and has no Financial Aid budget (no FAFSA), use an estimated average budget based on as may parameters as practicable and reasonable.

★If Primary Flag = P, This field cannot be blank; may be 0
If Primary Flag = S, This field must be blank

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Students Cost File: Fields

★ Room Cost Flag

- Identifies the source of the room cost figure quoted

Values:

▶ A = Actual

▶ B = Budget (FAFSA submitted by student; budget is the Financial Aid budgeted amount)

▶ E = Estimated (no FAFSA submitted by student; Estimate is an estimated room cost average).

★If Primary Flag = P,   This field cannot be blank
If Primary Flag = S,   This field must be blank

Students Cost File: Fields

★ Estimated Board Cost

- Dollar amount for <u>average</u> <u>standard</u> meal plan cost (board) for students
  - ► Typically, a 19-21 meal per week plan.
  - ► Extra dollars above the student board plan (e.g., cash card account) should *not* be included.
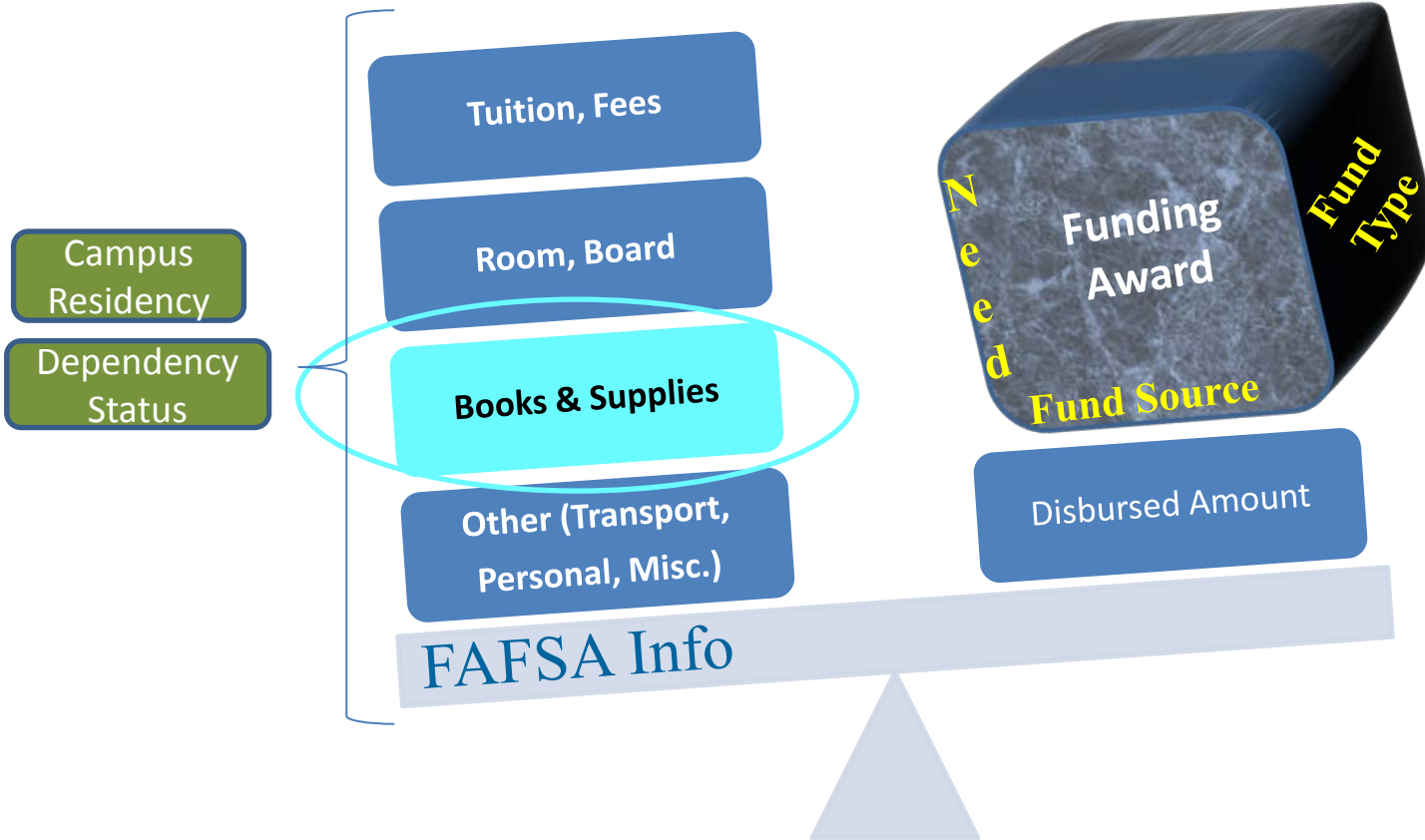 - ► Minimal within campus variance.

If Primary Flag = P,   This field cannot be blank, but may be 0 (*e.g., RA*)
If Primary Flag = S,   This field must be blank

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Students Cost File

Students Financing File

Campus Residency

Dependency Status

Tuition, Fees

Room, Board

Books & Supplies

Other (Transport, Personal, Misc.)

FAFSA Info

Funding Award

Need

Fund Type

Fund Source

Disbursed Amount

Students Cost File: Fields

★ Estimated Books and Supplies

- Dollar amount for average cost of books and supplies for a typical student for this reporting period (CDS).

- The estimated dollar amount of books and supplies expenses as used in the student's financial aid budget for this student for this reporting period. (IPEDS)

- Does not include *unusual* costs for special groups of students (e.g., engineering or art majors), unless they constitute the majority of students at an institution. (CDS & IPEDS)

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Students Cost File: Fields

★ Estimated Books and Supplies *(cont.)*

- Items required for study, such as computers, are to be included here **if such items are 'typical**,' (not unusual) for students to incur.

- Amount may vary based on full-time/part time status, program of study, courses, etc.
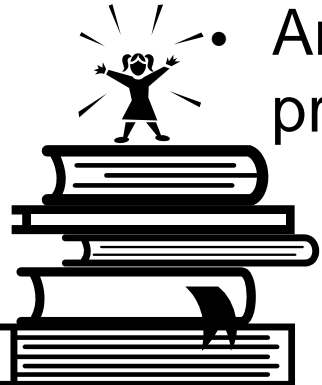
If Primary Flag = P,   This field cannot be blank
If Primary Flag = S,   This field must be blank

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Students Cost File

Students Financing File

Tuition, Fees

Room, Board

Books & Supplies

Transportation, Personal, Misc

Campus Residency

Dependency Status

FAFSA Info

Need

Funding Award

Fund Type

Fund Source

Disbursed Amount

Students Cost File: Fields

★ Estimated Other Expenses

- Estimated dollar value of personal expenses (the student's financial aid budget) - this student, this reporting period.

- Includes Transportation, Personal and Other/Miscell. Expense Estimates.

  ► Typically this amount will be supplied by the financial aid office. (IPEDS)

  ► Value should vary based on campus residency

  ► Value may vary based on dependency status, full-time/part time status, Award Level, etc.

★ If Primary Flag = P,   This field cannot be blank
If Primary Flag = S,   This field must be blank

Students Cost File

Students Financing File

Campus Residency

Dependency Status

Tuition, Fees

Room, Board

Books & Supplies

Other (Transport, Personal, Misc.)

Need

Funding Award

Fund Type

Fund Source

Disbursed Amount

FAFSA Info

Students Cost File: Fields FAFSA related fields

★ FAFSA Flag

- Has student completed-and institution received-FAFSA?

  – FAFSA information is used to obtain EFC (Expected Family Contribution) amount.

  ► Y=Yes –This student has submitted a FAFSA and therefore has an EFC calculation available.

  ► N=No –This student has not submitted a FAFSA and therefore no EFC calculation is available.

Students Cost File: Fields FAFSA related fields

★ EFC Amount

- Dollar value of EFC per FAFSA

  ▶ In cases where the FAFSA provides alternative EFCs for same student for same reporting period, report the EFC used by the institution for this student in this reporting period.

  ▶ Amount may be zero - for example:

    – There is $0 EFC per FAFSA

    – The student has not made satisfactory academic progress

If Primary Flag = P	and	FAFSA Flag = Y	This field cannot be blank; may be 0
If Primary Flag = P	and	FAFSA Flag = N	This field must be 0
If Primary Flag = S			This field must be blank

Students Cost File: Fields
FAFSA related fields

★ **EFC Months**

- Number months' enrollment upon which the EFC is calculated for this reporting period.
- Value Range: blank */or/* 0 */or/* 1-12
- For example,
  - ► 4 or 5 may be used for students who are enrolled in fall term or only spring term.
  - ► 1 or 2 or 3 may be used if a separate EFC is was calculated by a school for any enrollment less than 9 months – e.g., 1, 2, or 3 months during the summer term.
  - ► Enter 12 here if a 12 month EFC for students enrolled in a 12 month program.

If Primary Flag = P   and   FAFSA Flag = Y   This field cannot be blank; Cannot be 0 (1-12)
If Primary Flag = P   and   FAFSA Flag = N   This field must be 0
If Primary Flag = S   This field must be blank

Students Cost File

Students Financing File

Tuition, Fees

Room, Board

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Transport, Personal, Misc

Campus Residency

Dependency Status

FAFSA Info

Need

Funding Award

Fund Type

Fund Source

Disbursed Amount

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Students Financing File

★ General perspectives on funds used to meet the costs

★ Disbursed Amounts

★ Disaggregated

★ Record:

  ★ Per Student – Per Reporting Period – Per STAN

    ★ Funding **S**ource, Funding **T**ype, **A**ward Type, Award **N**eed

Students Financing File: Fields

★ "Standard" identification fields

- Student ID Number (ssn)
- College assigned Student number
- FICE Institution ID
- Term (AY)
- Term Year
- Reporting Period
  - ► SU Summer
  - ► FA Fall
  - ► SP Spring

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Students Financing File: Fields

★ **Institution Award Code**

- A code defined at the institution that may aid the institution examining their own data.

★ **Institution Award Description**

- A text description defined at the institution that may aid the institution examining their own data.

Students Cost File

Students Financing File

Tuition, Fees

Room, Board

Books & Supplies

Other (Transport, Personal, Misc.)

Campus Residency

Dependency Status

FAFSA Info

Funding Award

Need

Fund Type

Fund Source

Disbursed Amount

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Dimensions of Funding Award

- ★ "S – T – A - N"

- ★ Funding **S**ource ("who")
  - Federal, State, Local, Institution, Outside/Private

- ★ Funding **T**ype ("what")
  - Grant, Loan, Work Study/Self Help, Scholarship, Tuition Waivers

- ★ Specific Funding **A**ward: KBOR Award Code

- ★ Is Award **N**eed-Based ("why")
  - Need-based Award, Non Need-based Award

Students Financing File: Fields

★ Funding Source

- Identifies the source of funds.
  - ▶ **F** = US Federal Government Sourced Funds
    - – Includes US Military/Veterans
  - ▶ **S** = State Sourced Funds
  - ▶ **L** = Local Government (any level less than State level) source of funds
  - ▶ **I** = An educational institution provides the source for this funding
  - ▶ **T** = 3rd Party/Private Group/ Outside source of funds
  - ▶ **E** = Embassy or Government of foreign land.

★ Cannot be blank

Examples – by Funding Source

- ★ F= Federal
  - Pell (Fed Grant)
  - SEOG (Fed Grant)
  - FWS (Self-Help)
  - Perkins (Loan)
  - Stafford Loans (Loan)
  - Unsubsidized Loans
  - PLUS Loans

- ★ S = State, L =Local
  - State
  - County
  - City/Municipality

- ★ I = Institution
  - University Loans
  - Endowment Loans
  - Scholarships
  - Tuition Waivers

- ★ T = Third Party
  - Private Loan
  - Private Merit-based gift/scholarship
  - Membership-related

- ★ E = Embassy
  - ★ A non-US government funding source

Students Financing File: Fields

★ Funding Type

- From the funding source described above, what type of funding did the student obtain?
  - ► **G =** Grant
  - ► **L =** Loan   (*do not include* *short-term institution loans (<= 1 yr))*
  - ► **S =** Scholarship
  - ► **W =** Work Study
    - – Federal Work Study (Source=F) or Kansas Career Work Study (Funding Source=S)
    - – **Does NOT** include other Campus-based or Institution Funded employment.
  - ► **T =** Third Party/Sponsorship
  - ► **V =** Tuition Waivers
  - ► **R =** Reductions, Adjustments, Allowances, Discounts, or other special Board Approved Tuition Rates that is not already captured in the tuition rate assessed to the student.

★ Cannot be blank

Examples – by Funding Types

★ G = Grants
- Pell (Fed - need)
- SEOG (Fed - need)

★ L = Loans
- Perkins
- Stafford Loans
- Unsubsidized Loans
- University Loans
- Private Loan

★ W = Work Study
- FWS (Fed - need)
- KCWS (State-need)

★ S = Scholarships
- State Scholarships
- Institution Group-based Scholarships (athletics, minority,etc.)
- Private Merit-based gift/scholarship

★ T = Third Party/Sponsorship
  - ★ an entity who pays educational expenses on behalf of a non-related student directly to institution; e.g, employer, embassy, organization

★ R = Reductions, Adjustments, Allowances…Tuition Waivers

Students Financing File: Fields

★ Award Need Basis

- Is the funding _award_ a Need Based award?
- This element focuses on a characteristic dimension of the award itself – _not a characteristic of the student's financial position_ – when considering Need.
  - ▶ **N**=Need-based award
    - – Use this value if any part or portion _of the award_ has financial need as a requirement.
  - ▶ **X**=Not need-based award ("Need Blind")
    - – Use this value if no part or portion _of the award_ has financial need as a requirement.

★ Cannot be blank

Examples -- by Award Need/Non-need

★ **Need Based Award**

- Pell (Fed - Grant)
- SEOG (Fed -Grant)
- Perkins Loan
- Stafford Loans
- Unsubsidized Loans
- University Loans
- FWS (Fed – Work study)
- KCWS (State-Work study)

• **Non-Need Based Award**

- Merit Scholarships
- State Scholarships
- Academic Achievement Scholarships
- Institution Group-based Scholarships (athletics, minority, etc.)
- Private Merit-based gift/scholarship
- Private Loan (w/o need)
- Embassy sponsored student

Students Financing File: Fields

★ KBOR Award Codes

- Describes the exact type of specific Awards or specifies Exact Tuition Waiver/Adjustment.
- Categories for consideration
  - ► Federal Level Awards
  - ► State Level Awards
  - ► State Level Awards – Graduate Studies
  - ► Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts
  - ► Third Party/Embassy
  - ► Institution Scholarship

★ Cannot be blank

Students Financing File: Fields

★ KBOR Award Codes

► Federal Level Awards
- **PELL** = Pell Grant
- **SEOG** = SEOG Grant
- **PERK** = Perkins Loan
- **STAF** = Stafford Loans-subsidized
- **UNSB** = Stafford Loans-unsubsidized
- **PLUS** = PLUS Loans
- **FWKS** = Federal Work Study Program
- **OFLA** = Other Federal Level Award

Students Financing File: Fields

* ★ KBOR Award Codes
  * ▶ Federal Level Awards
  * ▶ State Level Awards
    * − **KSSS** = Kansas State Scholarship
    * − **KEMS** = Kansas Ethnic Minority Scholarship
    * − **KNSK** = Kansas Nursing Service Scholarship
    * − **KTSS** = Kansas Teacher Service Scholarship
    * − **KSCG** = Kansas Comprehensive Grant
    * − **KCTW**=Kansas Career Technical Workforce Grant (formerly "Vocational Education Scholarship")
    * − **KRTC**=Kansas ROTC Service Scholarship
    * − **KNGE**=Kansas National Guard Educational Assistance
    * − **KCWS**=Kansas Career Work Study program (K.S.A. 74-3274)

Students Financing File: Fields

★ KBOR Award Codes

► Federal Level Awards

► State Level Awards

► State Level Awards – Graduate Studies

– **KOMS** = Kansas Osteopathic Medical Service Scholarship

– **KOSS** = Kansas Optometry Service Scholarship

– **KNES** = Kansas Nurse Educator Service Scholarship

– **KDEO** = Kansas Dental Education Opportunities Program

– **JBPF** = James B. Pearson Fellowship

– **KDSP** = Kansas Distinguished Scholarship Program

Students Financing File: Fields

★ KBOR Award Codes

 ► Federal Level Awards
 ► State Level Awards
 ► State Level Awards – Graduate Studies
 ► Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts

Students Financing File: Fields

★ KBOR Award Codes: Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts

★ **WVSM** = Staff member

★ **WVSP** = Spouse of Staff Member

★ **WVDP** = Dependent of University Employee

★ **WVGA** = Graduate Assistant – Research, Teaching

★ **WVMS** = Individual in active military service

★ **WVMF** = Family member of individual in military service personnel

★ **WVRW** = ROTC Program,

★ **WVKA** = Dependent of Kansas Army and Air National Guard Member Killed In Action – pre 9/11/01

★ **WVPS** = Spouse or dependent of Deceased Public Safety officers, certain deceased military personnel, and prisoners of war

★ **WVED** = Individual recruited to Kansas for economic development

★ **WVMO** = Missouri Reciprocal Agreement

★ **WVIA** = Iowa Student Exchange Program

★ **WVOX** = Other State Exchange Program

★ **WVMX** = Midwest Student Exchange Program

★ **WVIX** = International Reciprocal Agreements

★ **WVFC** = Foster Children-persons in custody of social and rehabilitation services at age 18

★ **WVUI** = Undocumented Immigrants

★ **WV60** = Over 60

★ **WVTY** = Kansas Teacher of the Year

★ **WVM8** = KUMC Medical 8 Waiver

★ **WVHU** = Waiver for those who attended Haskell

★ **WVRR** = Returning Kansas residents

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A Note about Tuition Waivers

Goal ... Student Financing Module to replace Tuition Waiver Collection
   Undergraduate and Graduate Students
   Per Person per Reporting Period record
   By Type of Waiver, Amount of Waiver
      # Students ... $ amounts

Students Financing File: Fields

★ KBOR Award Codes

- ► Federal Level Awards
- ► State Level Awards
- ► State Level Awards – Graduate Studies
- ► Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts
- ► Third Party/Embassy
  - **TPSP** = Third Party Scholarship, Third Party Sponsorship, or Embassy or Government of foreign land scholarship or sponsorship.

Students Financing File: Fields

★ KBOR Award Codes

▸ Federal Level Awards

▸ State Level Awards

▸ State Level Awards – Graduate Studies

▸ Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts

▸ Third Party/Embassy

▸ Institution Scholarship

– **INSP** = Institution sponsored scholarship

Students Financing File: Fields

★ KBOR Award Codes

- ▶ Federal Level Awards
- ▶ State Level Awards
- ▶ State Level Awards – Graduate Studies
- ▶ Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts
- ▶ Third Party/Embassy
- ▶ Institution Scholarship
- ▶ Additional Funding/Awards
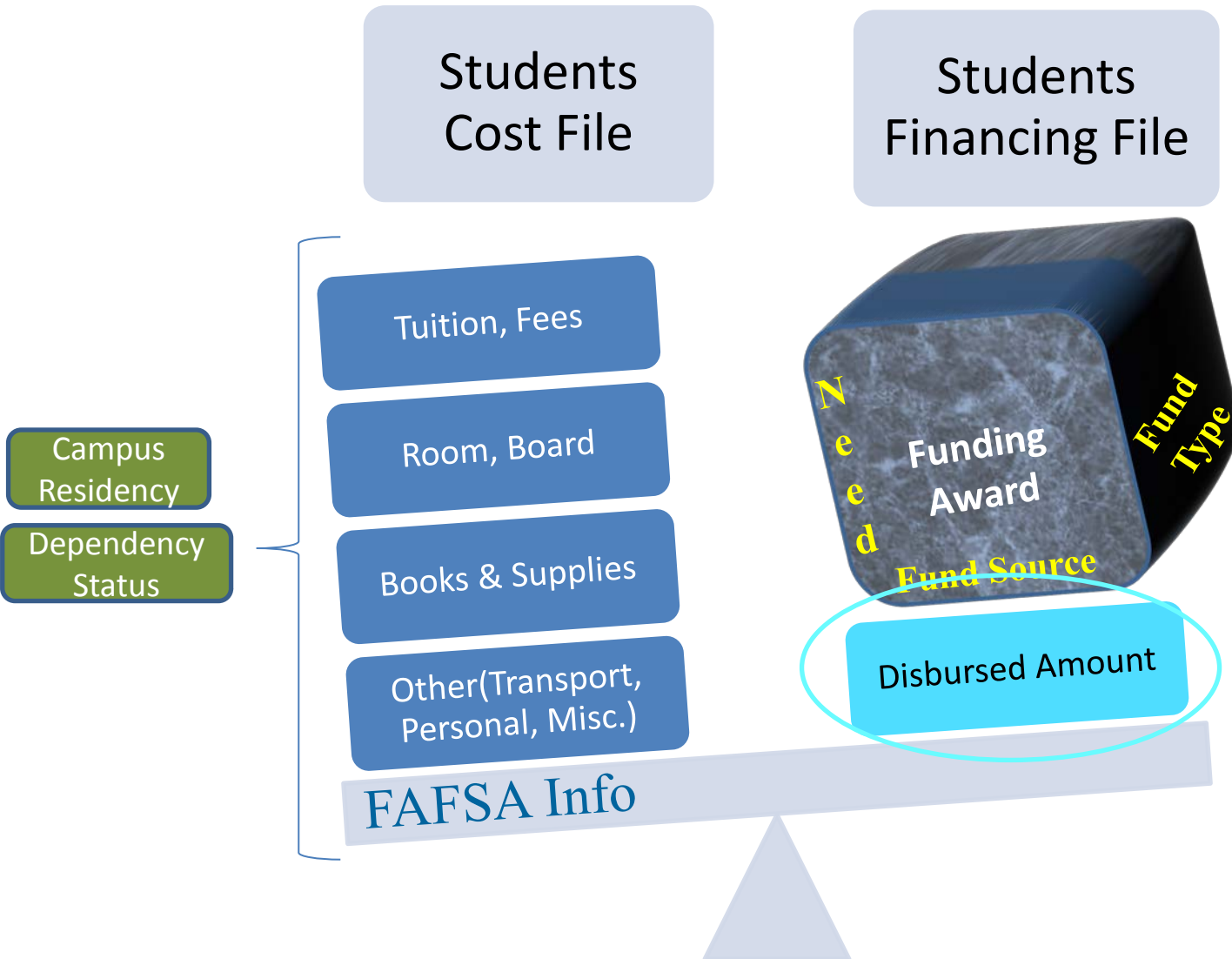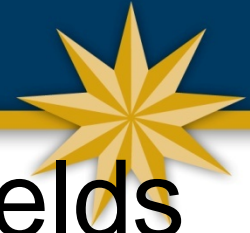 - – **PLON** = Private or Alternative Loans

Students Financing File: Fields

★ KBOR Award Codes
- ► Federal Level Awards
- ► State Level Awards
- ► State Level Awards – Graduate Studies
- ► Tuition Waivers, Reductions, Adjustments/ Allowances, Discounts
- ► Third Party/Embassy
- ► Institution Scholarship
- ► Additional Funding/Awards

- Cannot be blank
- IRHelp@ksbor.org

Students Cost File

Students Financing File

Campus Residency

Dependency Status

Tuition, Fees

Room, Board

Books & Supplies

Other(Transport, Personal, Misc.)

FAFSA Info

Need

Fund Type

Funding Award

Fund Source

Disbursed Amount

Students Financing File: Fields

★ Disbursed Amount

- The dollar value of the funds disbursed to the student's account this reporting period from the STAN (Souce, Type, Award Need, KBOR Award Code) combination described in the preceding items.

  ▶ **ONLY if** disbursed amount is **NOT AVAILABLE** award amount may be reported here.

- For Work Study (Federal & Kansas), report <u>Total Dollars Earned</u> during work study participation in this reporting period.

★ Cannot be blank

SFM REPORTS

Thoughts About Reports

★ Basic Descriptors:

<u># Students</u>   <u>Tot $ Charged</u>   <u>Avg $ Chg per student</u>

By Reporting Period (SU, FA, SP)

By Campus residency (ON, OF)

By Dependency Status (I, D, U)

Thoughts About Reports

★ Basic Descriptors:

    <u># Students</u>   <u>Tot $ Charged</u>   <u>Avg $ Chg</u>

By Tuition Type Flag (ID, IN, OT, IT, …etc.)

How many complete & submit FAFSA?

FAFSA * other demographic characteristics

(e.g., by age group; first time entering v. new transfer v. established; by race; first gen student (y/n/x); qualified admissions type….)

By Dependency Status (I, D, U)

Thoughts About Reports

★ **Basic Descriptors:**

(Tuition Charges + Instructional Fees + Required Fees + Optional Fees + Room Charges + Estim. Board + Estim. Books & Supplies + Estim. Other)

Minus

(sum of Disbursed Amounts for this student of Primary and Supplemental Records in Student Financing)

Equals

Some measure of unmet costs

Thoughts About Reports
Report Output to facilitate Validation?

COLLEGENavigator

Back to Results | Print | Save | MY FAVORITES (0)

Name of School

allen county

States (use map for more than 1 state)

No Preference
Alabama
Alaska
Arizona

Use Map

ZIP Code | Miles from ▼

Programs/Majors
0 Items Selected

Browse for Programs

Level of Award ?
☐ Certificate   ☐ Associate's
☐ Bachelor's   ☐ Advanced

Institution Type ?
☐ Public   ☐ 4-year
☐ Private non-profit ☐ 2-year
☐ Private for-profit ☐ < 2-year

⊕ **MORE SEARCH OPTIONS**

➡ **Show Results**

⊕ Guide Me | Clear Search

Expand All | Collapse All

⊕ **GENERAL INFORMATION**

⊖ **TUITION, FEES, AND ESTIMATED STUDENT EXPENSES**

ESTIMATED EXPENSES FOR FULL-TIME BEGINNING UNDERGRADUATE STUDENTS

- Beginning students are those who are entering postsecondary education for the first time.

ESTIMATED EXPENSES FOR ACADEMIC YEAR	2009-2010	2010-2011	2011-2012	2012-2013	% CHANGE 2011-2012 TO 2012-2013
Tuition and fees	$2,016	$2,080	$2,080	$2,176	4.6%
Books and supplies	$420	$420	$420	$400	-4.8%
Living arrangement					
On Campus					
Room and board	$4,250	$4,300	$4,300	$4,400	2.3%
Other	$3,740	$4,140	$4,540	$4,120	-9.3%
Off Campus					
Room and board	$3,600	$3,600	$3,600	$5,200	44.4%
Other	$3,740	$4,140	$4,540	$3,400	-25.1%
Off Campus with Family					
Other	$3,740	$4,140	$4,540	$4,540	0.0%

TOTAL EXPENSES	2009-2010	2010-2011	2011-2012	2012-2013	% CHANGE 2011-2012 TO 2012-2013
On Campus	$10,426	$10,940	$11,340	$11,096	-2.2%
Off Campus	$9,776	$10,240	$10,640	$11,176	5.0%
Off Campus with Family	$6,176	$6,640	$7,040	$7,116	1.1%

Thoughts About Reports

★ Universities: Tuition Waivers

- SFM contains enough information that the Tuition Waiver manual collection can be eliminated.

Student Financing Module Reports

★ Thoughts only - -

★ Remains an Open Question

What reports would be beneficial to you?

FINISH IT UP:
EDITS, LOCKS & CERTIFICATION

KSPSD-AY Collection –

Submit,

Upload Edits,

File Edits,

Lock,

Certify

SFM

Submit,

Upload Edits

File Edits

Lock

Additional Feedback

Questions

Your Feedback Requested and Appreciated!

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