



2017 KANSAS BOARD OF REGENTS DATA QUALITY AND PLANNING CONFERENCE

JUNE 7, 2017 1:00 PM – 1:25 PM

IPEDS UPDATE



IPEDS Update

2017 Kansas Board of Regents Data Quality
and Planning Conference

June 7, 2017 1:00 PM - 1:25 PM

Presenter: Alexis Mattingly, Project Specialist
Data Collections

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Agenda



- ❖ Important Dates
- ❖ Changes in Upcoming Collections
- ❖ Resources
- ❖ IPEDS AIR Training



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IPEDS 2017-18 Data Collection Calendar

2017-18	Registration	Fall 6 weeks	Winter 9 weeks	Spring 17 weeks
Collection Opens	August 9	September 6	December 13	December 13
Collection Closes for Keyholders		October 18	February 14	April 11
Collection Closes for Coordinators	August 30	November 1	February 28	April 25
Components included	Registration; Report Mapping; Institution ID; IC-Header	Institutional Characteristics; Completions; 12-month Enrollment	Student Financial Aid; Graduation Rates; 200% Graduation Rates; Admissions; Outcome Measures	Fall Enrollment; Finance; Human Resources; Academic Libraries
Preliminary Data available in the IPEDS Data Center*		Mid-May	Mid-September	Mid-October

* Release dates are approximate.

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Registration Review Dates

- Registration opens **8/9**
- Must register by **8/30**
 - Keyholders & Coordinators
- If Keyholder does not register, a letter will be sent to CEO
 - Must appoint new Keyholder

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Prior Year Revision System



- Prior year surveys are open for revision during regular data collection period except:
 - Fall components will open 9/13 instead of 9/6
 - Revise cost of attendance data on IC or any SFA data **through current year SFA, NOT in Prior Year**
- Not all items on IC survey may be revised
 - Screens will indicate when revisions will not be saved
- If you failed to respond to one or more of the prior year surveys, you may also supply missing data using this system

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Other Important Dates



- Update Registration Contact information
 - 8/9/17 – 7/14/18
- Update Institution Identification information
 - 8/9/17 – 6/1/18
- Upload Custom Comparison Group for 2015 Data Feedback Report
 - 2/1/18 – 7/14/18

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OMB Clearance

- The IPEDS 2017-18 through 2019-20 package is approved for collection.
- The new expiration date is 2/29/2020.
- There will be a memo to OMB in the summer that will cover any new FAQs, etc., since the package was approved.

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Changes for 2017-18 Collection

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Institutional Characteristics (IC)

2017-18

- Part C – Student Services
 - Combine two distance education questions on courses/programs into one
 - Old distance education questions:

7. Does your institution offer distance education courses?

No

Yes

8. Are all the programs at your institution offered exclusively via distance education programs?

No

Yes

9. Please indicate at what level(s) your institution offers distance education opportunities (courses and/or programs).

Undergraduate

Graduate


The institution does not offer distance education opportunities



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Institutional Characteristics (IC)

2017-18



- Part C – Student Services
 - New distance education questions:

7. Please indicate at what level(s) your institution offers <u>distance education</u> courses and/or distance education programs. Check all that apply.		
	<u>Distance education courses</u>	<u>Distance education programs</u>
Undergraduate level	<input type="checkbox"/>	<input type="checkbox"/>
Graduate level	<input type="checkbox"/>	<input type="checkbox"/>
The institution does not offer distance education at the undergraduate or graduate level.	<input type="checkbox"/>	<input type="checkbox"/>
8. Are ALL of the programs at your institution offered exclusively via <u>distance education programs</u> ?		
<input type="radio"/>	Yes	
<input type="radio"/>	No	

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Student Financial Aid (SFA) 2017-18



- Reporting Military Education Benefits
 - Institutions reporting values greater than maximum DOD TAP reimbursements
 - \$4,500/student/fiscal year
- NCES will add:
 - FAQ to provide guidance for reporting DOD TAP
 - Prior year values to enhance data quality checks

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Student Financial Aid (SFA) 2017-18



- What do I do if my DOD TAP average is greater than \$4,500 per student?
 - Each branch of military can pay no more than \$250/semester-unit
 - Each service member is eligible for up to \$4,500 in aggregate for each fiscal year
 - If the average is greater:
 - Remove non-DOD TAP aid
 - Remove any non-Title 10 aid
 - Include only one disbursement period per award year

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Student Financial Aid (SFA) 2017-18

- Adding PY values to Military Assistance

Type of benefit/assistance	Number of students receiving benefits/assistance	Total dollar amount of benefits/assistance awarded through the institution	Average dollar amount of benefits/assistance awarded through the institution	Your Prior Year Amount Average dollar amount of benefits/assistance awarded through the institution
Post-9/11 GI Bill Benefits				
Undergraduate students				
Graduate students				
Total				
Department of Defense Tuition Assistance Program				
Undergraduate students				
Graduate students				
Total				

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Admissions (ADM) 2017-18

- Change in instructions for reporting SAT scores
 - Continuance of transition to new SAT scale
 - SAT critical reading and math scores reported based on 2016 SAT score range
- College Board concordance tables:
 - <https://collegereadiness.collegeboard.org/educators/higher-ed/scoring-changes/concordance>

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Outcome Measures (OM) 2017-18

- Currently disclose Pell Grant recipients grad rates on website
 - Must still publish even when reporting to OM
- Fifth cohort will be added
 - Pell Grant recipients
 - No disaggregation by race/ethnicity and gender
- Starting collection year: 2017-18
- Entering cohort year: 2009

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Outcome Measures (OM) 2017-18



- All academic institutions will report on a full-year cohort
 - Defined as: July 1st – June 30th
- Each of the four OM cohorts will have a Pell Grant recipient sub-cohort
 - Pell recipients identified at entry
 - Non-Pell Grant recipients will be calculated from cohort total

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Outcome Measures (OM) 2017-18



- Three status years will be reported
 - 4 years (new)
 - 6 years
 - 8 years
- Institutions will report highest award conferred for each status year above
 - Previously was “any” award received
 - Includes certificate, associates, or bachelors

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Outcome Measures Workshops



- Thursday, June 8th (tomorrow)
- 8:30a.m. – 9:20a.m.
- 9:30a.m. – 10:20a.m.
- Focusing on Outcome Measures changes
 - Briefly discuss Graduation Rates

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Human Resources (HR) 2017-18



- Part G – Salaries Worksheet
 - Clarification of instructions
 - Remove calculation of “Total number of months”

Number of full-time non-medical instructional staff							
Gender and academic rank	Months worked					Total staff	Total staff for salary reporting
	12-months	11-months	10-months	9-months	<9-months		
Men							
Professors							
Associate professors							
Assistant professors							
Instructors							
Lecturers							
No academic Rank							
Total men							
Women							
Professors							

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Human Resources (HR) 2017-18

- Part G – Salary Outlays for Instructional Staff
 - Clarification of instructions
 - Eliminate “Weighted average monthly salaries” calculation carried forward from previous screen

Salary Outlays for full-time non-medical instructional staff						
Gender and academic rank	Total staff for salary reporting	Salary Outlays				
		12-months	11-months	10-months	9-months	? Equated 9-months
Men						
Professors						
Associate professors						
Assistant professors						
Instructors						
Lecturers						
No academic Rank						
Total men						
Women						
Professors						

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Finance (F) 2017-18

- All Forms: Clarification on O&M Expenses
 - Do **NOT** include Operation and Maintenance of Plant (O&M) expenses in:
 - Salaries and Wages
 - Benefits
 - Depreciation
 - Interest
 - Other Natural Expenses
 - Reported as own separate natural classification category

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Finance (F) 2017-18

- All Forms: Clarification on O&M Expenses

Part C-2 - Expenses by Natural Classification

Most recent fiscal year ending before October 2016			
Line No.	Expense: Natural Classifications	Total Amount	Prior year amount
19-2	Salaries and Wages(from Part C-1,Column 2 line 19)		
19-3	Benefits		
19-4	Operation and Maintenance of Plant (as a natural expense)		
19-5	Depreciation		
19-6	Interest		
19-7	Other Natural Expenses and Deductions CV=[C19-(C19-2+...+C19-6)]		
19-1	Total Expenses and Deductions (from Part C-1, Line 19)		
20-1	12-month Student FTE (from E12 survey)		
21-1	Total expenses and deductions per student FTE CV=[C19-1/C20-1]		

You may use the space below to provide context for the data you've reported above.

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Finance (F) 2017-18

- GASB Forms: Clarification for Pension

6. Pension

Does your institution include pension liabilities, expenses, and/or deferrals for one or more defined benefit pension plans in its "Statement of Revenues, Expenses, and Changes in Net Position?"

- No
 Yes

- System offices absorbing all the pension expenses, liabilities, and deferrals for all their campuses should answer "Yes" to the screening question
- The campuses should answer "No"

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Finance (F) 2017-18

- GASB Forms: Pension Expenses
 - Instructions modified
 - Allocate pension expenses to:
 - Other Functional Expenses (Part C-1)
 - Benefits Expenses (Part C-2)

Line No.	Expense: Functional Classifications	Total amount	Prior Year Total Amount	Salaries and wages	Prior Year Salaries and wages
		(1)		(2)	
01	Instruction	32,594,228	60,263,157	53,537,965	69,600,919
02	Research	23,624,494	26,222,054	16,118,754	16,826,420
03	Public service	74,668,805	59,793,817	76,889,149	76,116,226
05	Academic support	43,587,767	50,463,126	28,701,396	19,996,727
06	Student services	790,850	817,682	1,145,261	1,041,331
07	Institutional support	19,646,069	24,121,782	8,307,816	11,834,316
10	Scholarships and fellowships expenses net of discounts and allowances (from Part E, line 11)	1,053,093	947,429		
11	Auxiliary enterprises	-417,202	7,514,430	869,205	826,629

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Finance (F) 2017-18

- GASB Forms: Pension Expenses
 - Institutions that share audited financials with another entity should report only proportionate share of pension expense, liability, and deferrals

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Finance (F) 2017-18

- All Forms: Clarification on O&M Expenses
 - Do **NOT** include Operation and Maintenance of Plant (O&M) expenses in:
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 - Benefits
 - Depreciation
 - Interest
 - Other Natural Expenses
 - Reported as own separate natural classification category

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IPEDS 2017-18 Changes



**Additional details on
changes can be found at:**

<https://www.regulations.gov/document?D=ED-2016-ICCD-0127-0015>

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Resources

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IPEDS Resources & Training



- Distance Learning Dataset Training System (DLDT)
- Associate for Institutional Research (AIR)
 - Online Video Tutorials
 - Face-to-face workshops
 - Online Keyholder Courses (Fall 2016)
- IPEDS Listserv
 - <http://ipedslistserv.rti.org/>
- IPEDS Website
 - <http://surveys.nces.ed.gov/ipeds/>
- Keyholder Handbook
 - <http://admin.airweb.org/EducationAndEvents/IPEDSTraining/Pages/default.aspx>
- Find Your College tab
 - College Map

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Association for Institutional Research (AIR)



- Holds the subcontract for IPEDS training
- Provides training in a variety of modalities:
 - Face-to-Face IPEDS Workshops
 - Online IPEDS Video Tutorials
 - Online IPEDS Keyholder Courses
 - NCES Data Institute (NDI)



www.airweb.org/IPEDS

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Face-to-Face Workshops



30 Workshops Annually

- Most co-hosted with other higher education organizations
- Include instruction, videos, hands-on exercises, and discussions

Workshops Topics

- New Keyholder Training
- Best Practices for Reporting and Using IPEDS Data to Improve Efficiencies
- IPEDS Data as the Public Face of an Institution
- IPEDS Data and Benchmarking: Supporting Decision Making and Institutional Effectiveness
- IPEDS Finance Survey Training
- IPEDS Human Resources Survey Training – available Fall 2017
- IPEDS Student Financial Aid Survey Training – available Fall 2017

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Online Video Tutorials

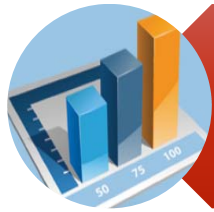


- 90 video tutorials
- Over 6 ½ hours of educational content
- 19,094 page views




Survey Components

- 48 concept tutorials
- 12 component overview tutorials
- IPEDS definitions, concepts, and issues
- Linked from Data Collection Survey screens



Data Tools

- Provide instruction and demonstration for using tools effectively
- Tutorials discuss the benefits of each tool



IPEDS Related

- New Keyholder & Annual IPEDS Update tutorials
- Data Release Stages, IPEDS Community, Net Price Calculator
- Additional tutorials related to IPEDS materials

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Online Keyholder Courses



Launched September 2016

IPEDS Keyholder Essentials: A Beginner's Guide

- Data providers with less than 9 months of experience
- Basic concepts, knowledge, and skills to complete IPEDS submissions
- Provide resources needed to be successful in the keyholder role
- Tips and tricks on how to complete accurate and timely IPEDS submissions

IPEDS Keyholder Efficiencies: Reducing the Reporting Burden

- Data providers with 10-24 months of experience
- Introduces and expands upon concepts for IPEDS Keyholders, including: cleaning data files, leveraging IPEDS data at your institution, reducing the burden of IPEDS reporting with process management and reporting, benchmarking data, and creating benchmarking reports

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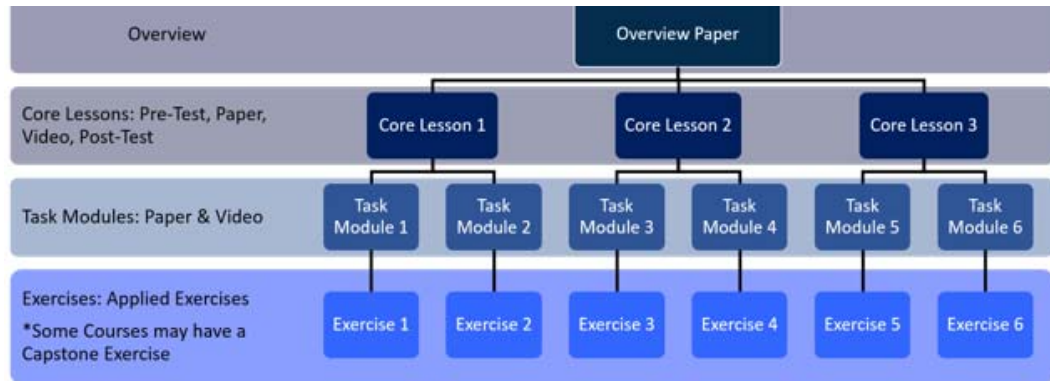
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Online Keyholder Courses – Structure

- Courses are non linear, but only take one at a time
- Pre-register via online sign up on AIR’s website
- 1 month to complete 10-12 hours of content
- Self-paced and mentor supported



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NCES Data Institute (NDI)



June 12 – 14, 2017: Face-to-Face Meeting

- Content includes presentations and lectures that provide 30 participants with an overview of NCES and detailed instruction on NCES datasets and tools, such as weighting, confidentiality, and restricted use licensing protocols

In Development: NDI Online Course

- Exponentially increase access
- Enhances and maximizes face-to-face meeting time for a small cohort of 30
- Increase likelihood of attendees producing scholarly and publishable research
- Timeline:
 - Summer 2017 – pilot testing
 - November 2017 - National launch

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Contact Information



- IPEDS Help Desk
 - 8:30a.m. – 5:00p.m Eastern
 - Additional weeknight and weekend hours during final 10 days of collection period
 - (877) 225-2568 or ipedshelp@rti.org
- For immediate help on issues contact KBOR: IRHelp@ksbor.org

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When to Contact

- Revising Data – Survey is Locked (both locks):
 - Whoever made keyholder lock must contact help desk
 - Help desk will unlock final (last) lock **only**
 - After revising data, re-lock survey
- Revising Data – Survey is **not** Locked (only 1st lock):
 - Coordinator (KBOR) can update data
 - Help desk does not need to be contacted
- Revising Data – Survey is **not** Locked (no locks):
 - Keyholder can update data
 - Help desk does not need to be contacted
- General IPEDS questions – contact KBOR
- Detailed IPEDS questions – contact IPEDS Help 37


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Questions

Presentation Sources: IPEDS, 2017 IPEDS Workshop Presentation,
Keyholder Handbook, Coordinator Handbook

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